CERTIFICATE OF SERVICE

I, Ralph Sianni, an associate with the law firm Milberg Weiss Bershad & Schulman LLP, hereby certify that I caused a true and correct copy of the following to be served by regular U.S. Mail to all parties listed on the attached service list on this 14th day of June 2005:

MEMORANDUM OF LAW IN SUPPORT OF MOTION OF THE JAMES GROUP FOR CONSOLIDATION, APPOINTMENT AS LEAD PLAINTIFF AND FOR APPROVAL OF ITS SELECTION OF LEAD COUNSEL; and

/s/ Ralph N. Sianni
Ralph N. Sianni (#4151)

Xybernaut Corporation

SERVICE LIST

Counsel for Plaintiffs:

Thomas A. Holman **HOLMAN LAW OFFICE**One Pennsylvania Plaza - Suite 4632
New York, NY 10119
212.699.4596 (Tel)
212.947.9967 (Fax)

James E. Miller
Patrick A. Klingman
Karen M. Leser
SHEPERD, FINKELMAN, MILLER
& SHAH, LLC
65 Main Street
Chester, CT 06412
860.526.1100 (Tel)
860.526.1120 (Fax)

Jack Landskroner
Paul Grieco
LANDSKRONER, GRIECO, MADDEN, LTD.
1360 West 9th Street, Suite 200
Cleveland, OH 44113
216.522.9000 (Tel)
216.522.9007 (Fax)

William B. Federman Wm. Pat Wasson FEDERMAN & SHERWOOD 120 N. Robinson, Suite 2720 Oklahoma City, OK 73102 405.235.1560 (Tel) 405.239.2112 (Fax) Jessica Zeldin
ROSENTHAL, MONHAIT, GROSS &
GODDESS, P.A.
919 N. Market Street, Suite 1401
P.O. Box 1070
Wilmington, DE 19899
302.656.4433 (Tel)
302.658.7567 (Fax)

Scott R. Sheperd
James C. Shah
SHEPERD, FINKELMAN, MILLER
& SHAH, LLC
35 East State Street
Media, PA 19063
610.891.9880 (Tel)
610.891.9883 (Fax)

Andrew M. Schatz Jeffrey S. Nobel SCHATZ & NOBEL One Corporate Center 20 Church Steet Hartford, CT 06103 860.493.6292 (Tel) 860.493.6290 (Fax)

Jules Brody
Aaron Brody
Tzivia Brody
STULL, STULL & BRODY
6 East 45th Street
New York, NY 10017
212.687.7230 (Tel)
212.490.2022 (Fax)

Joseph H. Weiss WEISS & LURIE 551 Fifth Avenue New York, NY 10176 212.682.3025 (Tel) 212.682.3010 (Fax)

Bruce Murphy LAW OFFICE OF BRUCE MURPHY 265 Llwyds Ln. Vero Beach, FL 32963 772.231.4202 (Tel) 772.234.6608 (Fax)

Steven J. Toll Daniel S. Sommers Jason M. Leviton Scott L. Adkins COHEN, MILSTEIN, HAUSFELD & TOLL, P.L.L.C. 1100 New York Avenue, NW Suite 500, West Tower Washington, DC 20005 202.408.4600 (Tel)

202.408.4699 (Fax)

Robert M. Roseman Andrew D. Abromowitz SPECTOR, ROSEMAN & KODROFF, P.C. 1818 Market Street, Suite 2500 Philadelphia, PA 19103 215.496.0300 (Tel) 215.496.6611 (Fax)

Pamela S. Tikellis Robert J. Kriner A. Zachary Naylor Robert Davis CHIMICLES & TIKELLIS LLP One Rodney Square P.O. Box 1035

Wilmington, DE 19899 302.656.2500 (Tel) 302.656.9053 (Fax)

Eric J. Belfi MURRAY, FRANK & SAILER LLP 275 Madison Avenue - 8th Floor New York, NY 10016 212.682.1818 (Tel) 212.682.1892 (Fax)

Lionel Z. Glancy Michael Goldberg Dale MacDiarmid GLANCY BINKOW & GOLDBERG LLP 1801 Avenue of the Stars, Suite 311 Los Angeles, CA 90067 301.201.9150 (Tel) 301.201.9160 (Fax)

Counsel for Defendants:

Robert Plotkin McGuire & Woods LLP Washington Square 1050 Connecticut Avenue, NW **Suite 1200** Washington, DC 20036 202.857.1700 (Tel) 202.857.1737 (Fax)

Case 1:05-cv-00256-SLR

Counsel for Xybernaut Corporation

Laurence V. Cronin SMITH, KATZENSTEIN, FURLOW LLP The Corporate Plaza 800 Delaware Ave. P.O. Box 410 Wilmington, DE 19899 302.652.8400 (Tel) 302.652.8405 (Fax)

Counsel for Grant Thornton LLP

Bernard J. DiMuro John M. Tran DIMURO, GINSBERG & MOOK, P.C. 908 King Street, Suite 200 Alexandria, VA 22314 703.684.4333 (Tel) 703.548.3181 (Fax)

Counsel for Edward Newman

Robert Scully, Jr. REES, BROOME & DIAZ, P.C. 8133 Leesburg Pike Ninth Floor Vienna, VA 22182 703.790.1911 (Tel) 703.848.2530 (Fax)

Counsel for Steven Newman

Edward M. Posner Susan M. Kennedy DRINKER BIDDLE & REATH, LLP One Logan Square 18th & Cherry Streets Philadelphia, PA

Counsel for Thomas D. Davis

215.988.2700 (Tel)

215.988.2757 (Fax)

Mark W. Ryan Andrew J. Morris Mayer, Brown, Rowe & Maw 1909 K Street Washington, DC 20006 202.263.3252 (Tel) 202.263.3300 (Fax)

Counsel for Grant Thornton LLP

Michael F. Bonkowski SAUL EWING LLP 222 Delaware Avenue, Suite 1200 P.O. Box 1266 Wilmington, DE 19899-1266 302.421.6863 (Tel) 302.421.5869 (Fax)

Counsel for Edward Newman

Bruce C. Hayden C/O XYBERNAUT CORPORATION 12701 Fair Lakes Circle, Suite 550 Fairfax, VA 22033 703.631.6925 (Tel)